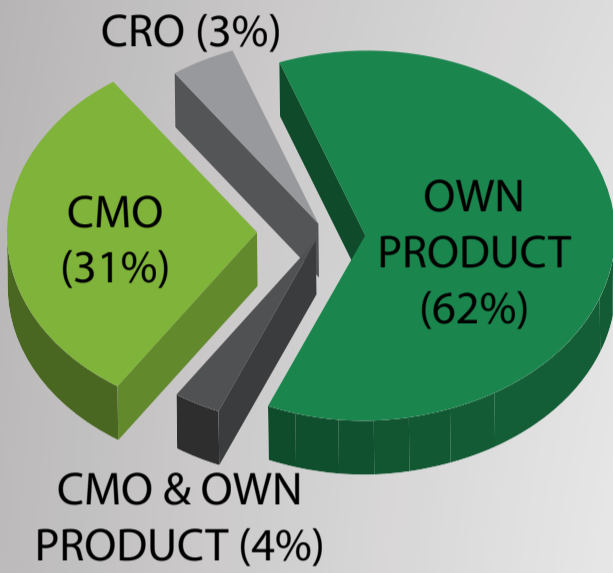


A 2015 EVOLUTION ANALYSIS OF BIOPHARMACEUTICAL MANUFACTURING IN EUROPE, THE MIDDLE EAST & AFRICA

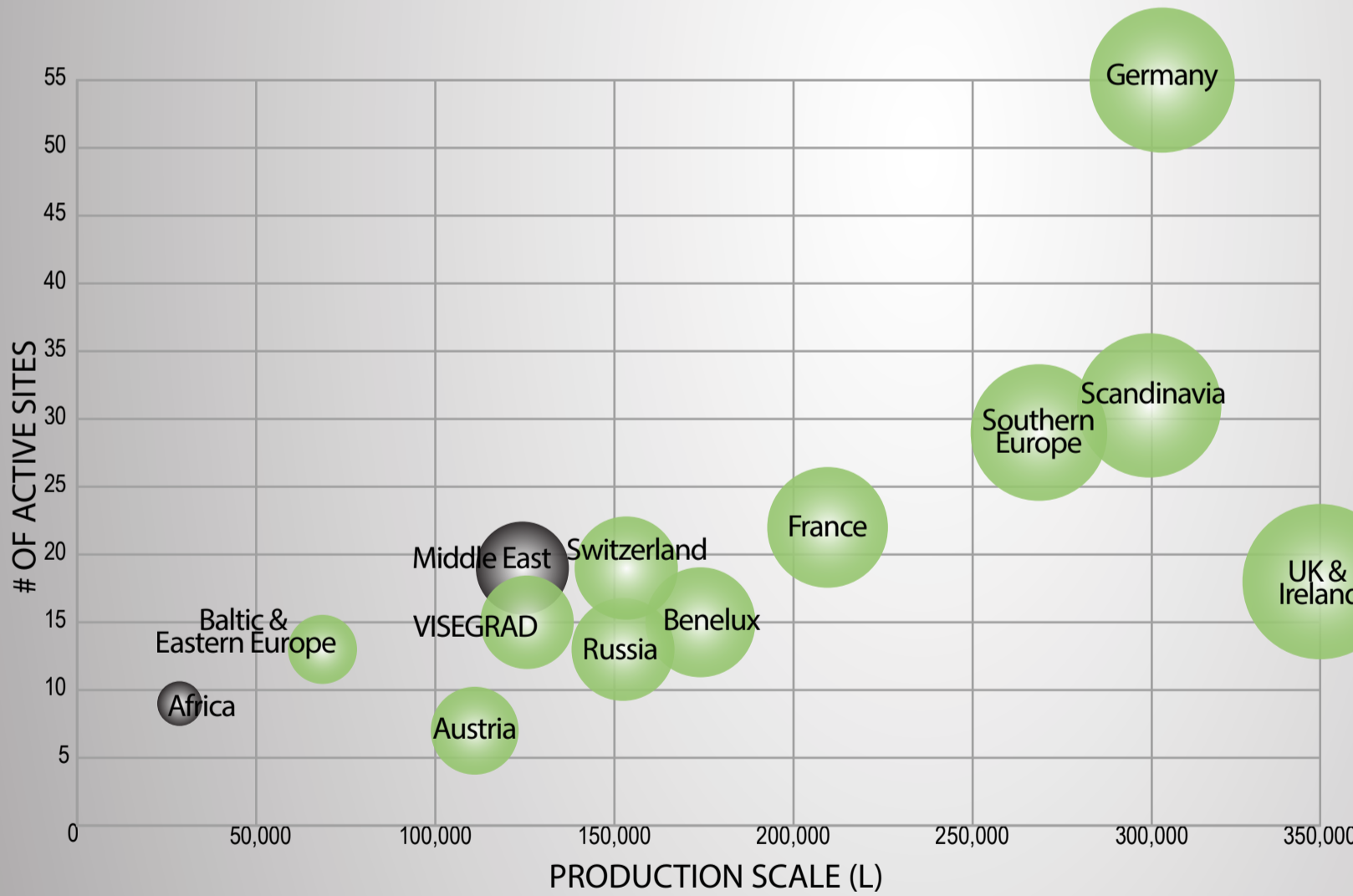
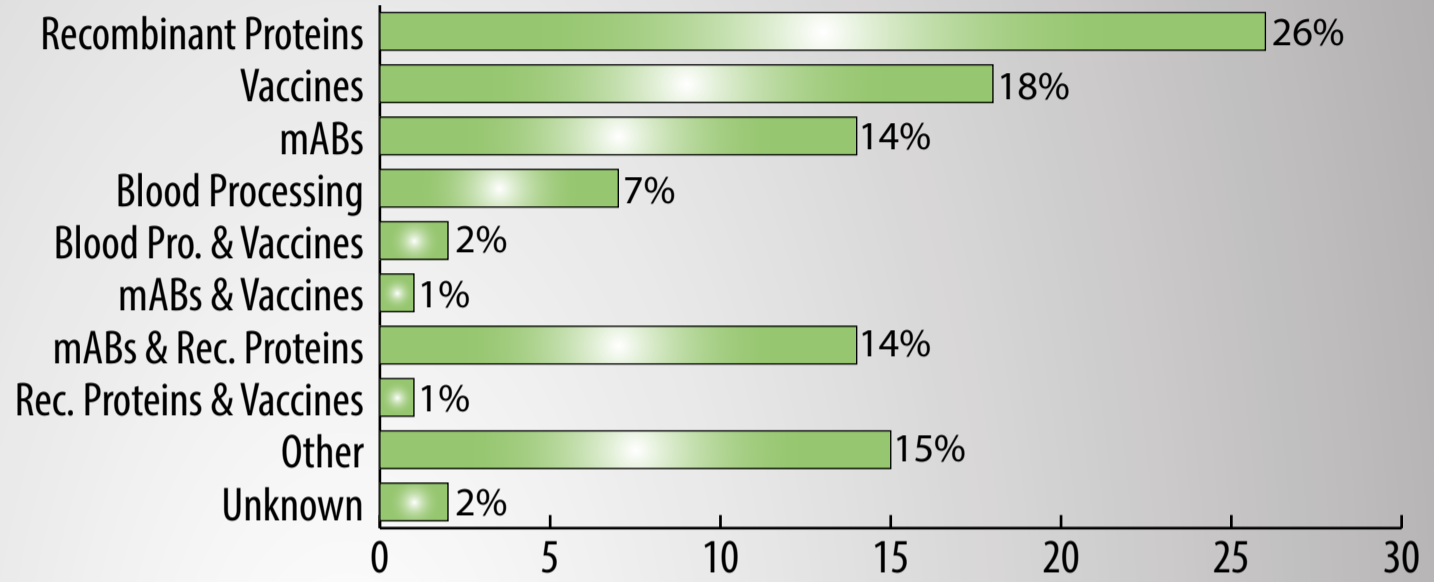


265 SITES in **35** COUNTRIES with a TOTAL COMBINED PRODUCTION SCALE of **2,364,900L** & an AVERAGE SITE SCALE of **8,924L**

PRODUCTION FOCUS



WHAT IS BEING MANUFACTURED?



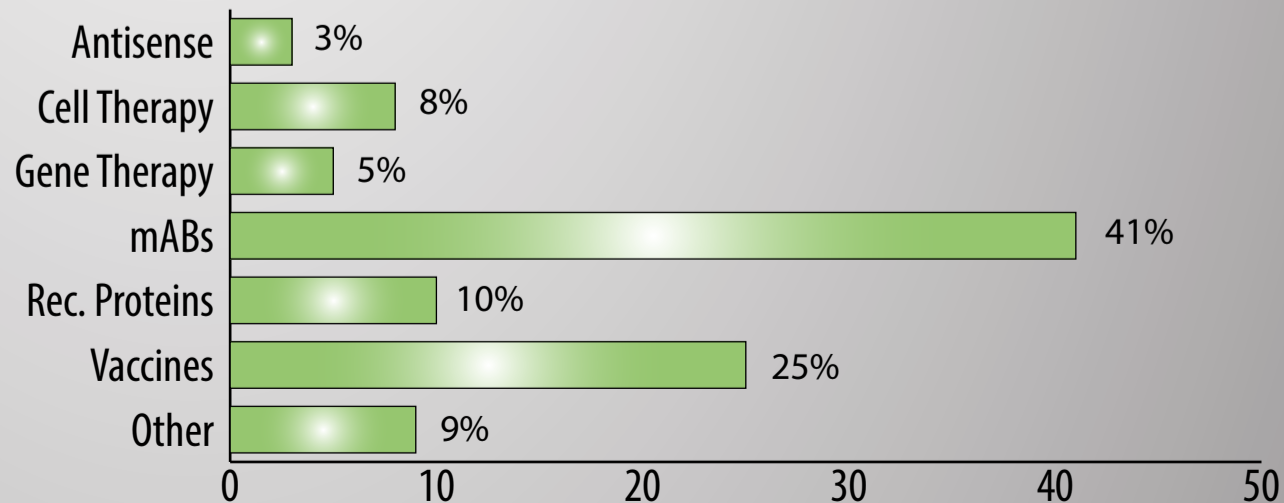
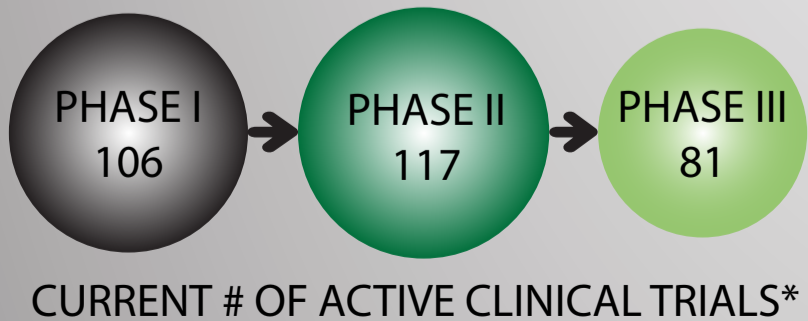
SITE LOCATION

MOST SITES 347,000L
55
GREATEST CAPACITY

SMALLEST SITE
100L
KENYA

LARGEST SITES
90,000L EACH

IN THE PIPELINE



*REFERS TO THE NUMBER OF ONGOING INDUSTRY-FUNDED CLINICAL TRIALS IN THE EMEA REGION INVOLVING NOVEL BIOLOGICS APPLICATIONS. SOURCE: CLINICALTRIALS.GOV DATA SOURCED BY EVOLUTION BIOSCIENCE FROM BIOPHARMACEUTICAL COMPANY ANNOUNCEMENTS, PRESS RELEASES AND INVESTOR RELATIONS DOCUMENTS. FIGURES ACCURATE AS OF MAY 2015. THIS INFOGRAPHIC AND ALL ASSOCIATED STATISTICS ARE THE EXCLUSIVE PROPERTY OF EVOLUTION BIOSCIENCE. COPYRIGHT © EVOLUTION BIOSCIENCE 2015. DO NOT REPLICATE OR REPRODUCE WITHOUT PRIOR WRITTEN CONSENT FROM EVOLUTION BIOSCIENCE. PLEASE CONTACT M.MCANDREW@EVOBIOTALENT.COM FOR ALL ENQUIRIES.